

Wealth Management/ Morgan Stanley
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Working with the Town Planner has been a true benefit. We work with our clients on establishing a good relationship, helping them with their 401K plans and various other retirement strategies. This year we took leads from your \$1,000 local shopping spree contest and received postcards from those people who said they were interested in financial services. We look forward to seeing how many future clients from this.

Thank you very much,



E. Heath Goodson
Vice President, Financial Advisor

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